

Learning Lessons from the North West Shelf to Support the Delivery of Excellence for Australian Hydrogen Projects

Thomas Jackson & Nigel Hough | APGA Convention 2023

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Ideas Realised LNG jobs increase dramatically, but not in Gladstone UPDATE 3-Santos LNG project cost blows

Environmental job cuts risk a repeat of Gladstone failures

out to \$18.5 bln

Dwindling gas supplies put Australian LNG industry at LNG projects' profit 'relief' not enough to risk REVEALED: Exactly when the LNG boom ran out of gas Beyond the pipelines: gas goes global

outweigh challenges Why gas isn't the answer to falling through LNG, but not without risk An analysis of the economic impacts of commodity prices or employment

Arrow Energy's Gladstone Gas crash blows hole in budgets Santos slumps on LNG cost blow-out

LNG Plant LNG slump, cost cutting spur rare output Queensland's boom-time LNG scheme faces today's

harsh reality Planned Australian LNG projects curb at Australian plant threatened by energy price crash

A crash in gas use is more likely than the Local residents get raw LNG deal if Arrow goes forecast 'shortage' ahead

Gas supply fears for Curtis Island LNG plants, Origin reveals \$1.65b cost increase on APLNG new report finds

project Pain and gain as gas export boom is set to drive up domestic bills

What is Gladstone's LNG development doing to the environment?

Queensland Gas says Curtis LNG cost could rise by up to 75% if second train is added.

Arrow's own analysis of planned Gladstone LNG plant shows 1,600 jobs could be lost





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What's required to get a hydrogen project approved?

Is there a common reason for poor cost and schedule performance in the delivery of Australian hydrogen projects?

Is the industry 'ironing out the wrinkles' or still overcoming major technical challenges of novel hydrogen technologies?

Are we doing our part in sharing lessons from these early hydrogen projects to support the safe scale up of the industry?



Key Takeaways

Projects need secure offtake

Front-end loading and project execution planning are essential

Bring the right capabilities into the project team early

Rethink the OEMs' roles in the project, just "supply" is not working

Challenge the purchaser's stake in the commercial structure of the project

Let's get better at sharing and learning lessons



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